



Donate as you spend! Enroll in Coin Jar<sup>SM</sup>, then use your LGE debit card to make everyday purchases - lunch, gas, coffee, groceries, etc. - and the change on the transaction will be rounded up to the nearest whole dollar. The difference will automatically transfer from your checking account to the LGE Community Outreach Foundation\* the following business day! Every dollar raised by the Foundation is generously matched (up to an annual maximum) by LGE Community Credit Union. Therefore, your donations can go twice as far!

**How to Sign up/Discontinue Round Up Election:**

- Log in to online banking and choose the Coin Jar widget.
- Visit any LGE location.
- Call us at 770-424-0060 to enroll by phone.

**How to Donate\*\*:**

- A one-time donation, or
- Have “continuous” donations set from your purchases.

**How it Works:**

- Once enrolled, each debit card purchase(s) associated with your checking account will be rounded up to the next whole dollar.
- Each day a purchase(s) posts to your account, your round-ups will be identified and transferred from your account the following business day.
- LGE will not round up purchases posted and will cancel the daily round-up transfer for that day in the event the following occurs:
  - If you do not have sufficient available funds in your checking account, or
  - The amount of the daily transfer is not available (i.e. on hold), or
  - The purchase transaction falls below pre-set minimum checking balance, or
  - The monthly donation cap amount has been reached, or
  - If any transaction has overdrawn your checking account.
- If you have a debit card purchase that is subsequently cancelled or reversed, such as a returned purchase, the corresponding daily round-up transfer will remain in the Foundation account. Credit Card transactions and debit card adjustment transactions do not qualify and will not be rounded-up.

**How Purchases Will Appear on Your Statement:**

Purchases will appear as usual. Round-up transactions will aggregate and appear separately the following business day. It is important that you develop your own method for recording these transactions. Practicing good account management will help you avoid overdrawing your account and incurring the resulting fees.

*\*The LGE Community Outreach Foundation (LGE COF) is a 501(c) 3 non-profit organization based on the credit union principle of “People Helping People”. Contributions to the Foundation may be tax deductible in whole or in part – consult with your tax advisor. LGE COF is a completely different entity from the Credit Union.*

*\*\*Regardless of the contribution amount, you are responsible to maintain appropriate records of your contributions. For specific tax and filing information, you are responsible to seek proper accountant advice.*

*Eligible Coin Jar Round Up transfers are for LGE debit card POS purchases only. Both PIN and Signature-based transactions will be included in this program. Round up transfers may only be applied to shares under the account associated with your debit card. Once enrolled in the “continuous” round up option, transfers will begin to post on the next business day. Purchases made on weekends or holidays will post on the next business day. The “continuous” Coin Jar Round Up transfer remains in effect until you opt out of the program. Additional account types may not be eligible.*